

Clover CLO 2019-1, LLC
c/o Maples Fiduciary Services (Delaware) Inc.
4001 Kennett Pike, Suite 302
Wilmington, Delaware 19807

March 8, 2023

Re: Change of Name - Clover CLO 2019-1, LLC (f/k/a AIG CLO 2019-1, LLC) (the “Issuer”) and Clover CLO 2019-1 Income Note, Ltd. (f/k/a “AIG CLO 2019-1 Income Note, Ltd.”) (the “Income Note Issuer”)

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

THIS NOTICE MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014.

To the Holders of Notes¹ described below (the “Notes”):

Class of Notes	Rule 144A		Regulation S		Accredited Investor	
	CUSIP	ISIN	CUSIP	ISIN	CUSIP	ISIN
Class X Notes	00140BAL0	US00140BAL09	U0084CAF6	USU0084CAF69	00140BAM8	US00140BAM81
Class A-R Notes	00140BAA4	US00140BAA44	U0084CAA7	USU0084CAA72	00140BAB2	US00140BAB27
Class B-R Notes	00140BAC0	US00140BAC00	U0084CAB5	USU0084CAB55	00140BAD8	US00140BAD82
Class C-R Notes	00140BAE6	US00140BAE65	U0084CAC3	USU0084CAC39	00140BAF3	US00140BAF31
Class D-R Notes	00140BAG1	US00140BAG14	U0084CAD1	USU0084CAD12	00140BAH9	US00140BAH96
Class E-R Notes	00140BAJ5	US00140BAJ52	U0084CAE9	USU0084CAE94	00140BAK2	US00140BAK26
Subordinated Notes	00871QAC2	US00871QAC24	G0133EAB8	USG0133EAB86	00871QAD0	US00871QAD07
Class I Exchangeable Secured Notes	00140BAN6	US00140BAN64	U0084CAG4	USU0084CAG43	00140BAP1	US00140BAP13
Income Notes	00871RAA4	US00871RAA41	G0133JAA9	USG0133JAA90	00871RAB2	US00871RAB24

Reference is made to that certain Amended and Restated Indenture (the “Indenture”), dated as of March 3, 2022, entered into by and between the Issuer and U.S. Bank Trust Company,

¹ No representation is made as to the correctness of the CUSIP or ISIN numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

National Association, as collateral trustee (the “Collateral Trustee”). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

You are HEREBY NOTIFIED that pursuant to that certain Purchase and Sale Agreement (the “Sale Agreement”), dated as of January 24, 2023 and effective as of February 24, 2023, by and among Clover Holdco LLC (the “Buyer”), AIG Global Asset Management Holdings Corp. (the “Seller”) and Clover Credit Management, LLC (f/k/a AIG Credit Management, LLC) (the “Investment Manager”), Buyer purchased from Seller, and became the owner of all outstanding limited liability company interests of, the Investment Manager (the “Investment Manager Acquisition”). As a result of the Investment Manager Acquisition, the Investment Manager is an affiliate of Blackstone, Inc. The Issuer and the Investment Manager continue to be parties to the respective Transaction Documents to which they were a party prior to the Investment Manager Acquisition.

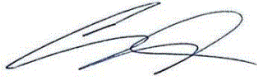
You are FURTHER NOTIFIED that following the Investment Manager Acquisition, the name of the Issuer was changed from “AIG CLO 2019-1, LLC” to “Clover CLO 2019-1, LLC” and the name of the Income Note Issuer was changed from “AIG CLO 2019-1 Income Note, Ltd.” to “Clover CLO 2019-1 Income Note, Ltd.”.

Holders with questions about this Notice should contact the Investment Manager at CLOOrigination@Blackstone.com; and CreditCLOops@Blackstone.com.

This Notice will be construed in accordance with and governed by the law of the State of New York.

This Notice shall also constitute an Issuer Order to the Collateral Trustee, directing the Collateral Trustee to deliver this notice to the Holders of Notes, to post such notice on the Collateral Trustee’s Website, to post (or request to be posted) such notice on the website of the Cayman Islands Stock Exchange and to deliver such notice to the Rating Agencies, in the name and at the expense of the Issuer. The Collateral Trustee assumes no responsibility or liability for the contents of this Notice and makes no recommendations as to any action to be taken with respect to this Notice.

CLOVER CLO 2019-1, LLC

By: 
Name: Edward L. Truitt, Jr.
Title: Independent Manager